Feb 08 2022 02:20PM Andrew M. Hutchison (SBN 289315) Robert H. Bunzel (SBN 99395) rbunzel@bzbm.com COZEN O'CONNOR Michael D. Abraham (SBN 125633) 101 Montgomery Street, Suite 1400 2 mabraham@bzbm.com San Francisco, CA 94104 Jayne Laiprasert (SBN 256930) 3 Tel: 415.644.0914 415,644,0978 ilaiprasert@bzbm.com Fax: 4 Email: ahutchison@cozen.com BARTKO ZANKEL BUNZEL & 5 Kara N. Ingelhart (admitted *pro hac vice*) MILLER LAMDA LEGAL DEFENSE & A Professional Law Corporation **EDUCATION FUND, INC.** One Embarcadero Center, Suite 800 6 San Francisco, CA 94111 105 West Adams, 26th Floor Chicago, IL 60603-6208 Tel: 415.956.1900 7 Fax: 415.956.1152 Tel: 312.663.4413 8 Email: kingelhart@lambdalegal.org Attorneys for Defendant, Attorneys for Plaintiff. A.J. BOGGS & COMPANY A. DOE 10 SUPERIOR COURT OF THE STATE OF CALIFORNIA (11 COUNTY OF SAN FRANCISCO 12 13 14 A. DOE, individually and on behalf of all Case No. CGC18565456 others similarly situated, 15 STIPULATED AMENDED PROTECTIVE ORDER Plaintiff. 16 17 Dept: 613 Judge: The Honorable Andrew Y.S. 18 Cheng A.J. BOGGS & COMPANY, 19 Defendant. Trial Date: Not Set Action Filed: April 3, 2018 20 21 In order to protect confidential information produced by the California Department of 22 Public Health (CDPH), the parties to this action, A. Doe, individually and on behalf of all others 23 similarly situated (plaintiff), and A.J. Boggs & Company (defendant), along with non-party 24 CDPH, by and through their respective counsel, hereby stipulate that documents produced by the 25 CDPH and designated as "Confidential" or "Highly Confidential" subject to this Amended 26 Protective Order will be disclosed subject to the following conditions: 27 1. When used in this Amended Protective Order, the term: 28

information while administering the Settlement as set forth in the parties' Settlement Agreement and, who has executed a Business Associate Agreement with CDPH in the form required by

CDPH.

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	1.6.	"HIGHLY CONFIDENTIAL MATERIALS" means any Documents,
testimony o	r informat	ion designated as "Highly Confidential" pursuant to the provisions of this
protective o	order.	

- 1.7. "DESIGNATING PARTY" means any party to this Action or any nonparty disclosing or producing Confidential Materials or Highly Confidential Materials in connection to this Action.
- 1.8. "DISCLOSE," "DISCLOSED," OR "DISCLOSURE" means to give, make available, or reveal Confidential Materials or Highly Confidential Materials, or any part thereof
- 1.9. "DISCOVERY MATERIAL" means all Documents or information produced, generated, or disclosed in discovery by the CDPH in this Action, regardless of the medium or manner in which it was stored, generated, or maintained.
- 1.10. "DOCUMENTS" means: (a) any "writing," "original," and "duplicate" as those terms are defined in California Evidence Code Sections 250, 255, and 260, which have been produced by the CDPH in discovery in this Action by any person or entity; and (b) any copies, summaries, or reproductions of the same, in whole or in part.
 - 1.11. "INFORMATION" means the content of Documents or Testimony.
- 1.12. "RECEIVING PARTY" means any person that receives or views

 Confidential Materials or Highly Confidential Materials, including but not limited to any such

 Confidential Materials or Highly Confidential Materials produced by CDPH in connection to this

 Action
- 1.13. "SETTLEMENT CLASS" refers to the class to be conditionally certified, for settlement purposes only, consisting of the ninety-three (93) individuals who were the specific intended recipients of the letter from CDPH dated April 7, 2017 attached to the Action's Complaint and First Amended Complaint as Exhibit 1.
- 1.14. "SETTLEMENT CLASS MEMBER" means any person who is included in the Settlement Class.

- 1.15. "TESTIMONY" means all depositions, declarations or other testimony taken or used in this Action.
- 2. The Designating Party shall have the right to designate as Confidential any Documents and/or Discovery Material that the Designating Party in good faith believes to contain non-public information that is entitled to confidential treatment under applicable law. Unless otherwise ordered by the Court or permitted in writing by the Designating Party, a Receiving Party may disclose Confidential Materials only to:
- 2.1. counsel of record in this Action, as well as counsel's employees to whom it is reasonably necessary to Disclose the Information in connection with this Action;
- 2.2. the named parties and Court-appointed class representatives, including inhouse counsel, officers, directors, and employees of the Receiving Party to whom disclosure is reasonably necessary for this Action;
- 2.3. experts, consultants, or investigators, including their staff, who have signed the Acknowledgment and Agreement to Be Bound, attached hereto as Exhibit A;
- 2.4. outside photocopying, microfilming, or database service providers, trial support firms, graphic production services, litigation support services engaged by the parties during this Action to whom disclosure is reasonably necessary for this Action;
- 2.5. the Court, any court to which a party petitions for discovery of a nonparty, any appellate court, necessary court personnel, and jurors;
- 2.6. court reporters and their staff, stenographers or video operators, professional jury or trial consultants, mock jurors, and professional vendors to whom disclosure is reasonably necessary for this Action;
- 2.7. during their depositions and deposition preparation, any witness in the Action and the witness' counsel to whom disclosure is reasonably necessary and who have signed the Acknowledgment attached hereto as Exhibit A (although such individuals shall not be permitted to retain any copies);

- 2.8. a Settlement Class Member after the Settlement Class Member who has been verified as a valid Settlement Class Member by the Claims Administrator and who has signed the Acknowledgment and Agreement to Be Bound, attached hereto as Exhibit A;
- 2.9. counsel to a Settlement Class Member in this Action after counsel has signed the Acknowledgment and Agreement to Be Bound, attached hereto as Exhibit A;
- 3. The Designating Party shall have the right to designate as Highly Confidential only any Documents and/or Discovery Material that the Designating Party in good faith believes to contain highly sensitive, non-public information likely to cause injury to the Designating Party. Unless otherwise ordered by the Court or permitted in writing by the Designating Party, a Receiving Party may disclose Highly Confidential Materials only to those persons identified and described in Paragraphs 2.1, 2.5, 2.8, and 2.9 of this Order.
- 4. Designation of Discovery Materials as containing Confidential Materials or Highly Confidential Materials as set forth in Paragraphs 2 and 3 of this Order may be made at or prior to the time of production of Documents by stamping or otherwise affixing the legend "Confidential" or "Highly Confidential" on each page deemed Confidential or Highly Confidential, respectively, in a manner that does not interfere with the legibility of the Document.
- 5. Any person or entity in possession of Confidential Materials or Highly Confidential Materials shall maintain those materials in a reasonably secure manner, and shall not reveal or discuss such Information to or with any person not entitled to receive it, so that the Confidential Materials or Highly Confidential Materials are not further disclosed or used in any manner inconsistent with this Order. The protections conferred by this Order cover not only the protected Information itself, but also any Information copied or extracted therefrom, as well as copies, excerpts, summaries, or compilations thereof, plus Testimony, conversations, or presentations by parties or counsel to or in court or in other settings that might disclose protected material to persons not authorized to receive such material.
- 6. Any Documents or Discovery Material produced or disclosed in the Action shall be used solely for the settlement of this Action and shall not be used for any other purpose or disclosed to any third party not involved in the settlement of this action, including but not limited

to, any and all counsel for plaintiffs outside of this Action. The documents and their contents may not be used in separate proceedings or in the future without first being obtained through proper discovery procedures or court orders in those separate proceedings or actions.

- 7. No party shall file or lodge Confidential Materials or Highly Confidential Materials on the Court's docket unless: (a) they have obtained the signed permission of CDPH to file such documents under seal; and (b) the party has been granted permission from the Court to file under seal in accordance with the procedures in rules 2.550 and 2.551 of the California Rules of Court.
- 8. If a Receiving Party learns that, by inadvertence or otherwise, it has disclosed Confidential Materials or Highly Confidential Materials to any person or in any circumstance not authorized under this Order, the Receiving Party must immediately, not later than 3 calendar days after learning of the disclosure: (a) notify the Designating Party in writing of the unauthorized disclosures; (b) use its best efforts to retrieve all unauthorized copies of the Confidential Materials or Highly Confidential Materials; (c) inform the person or persons to whom unauthorized disclosures were made of all the terms of this Order; and (d) request such person or persons to execute the Acknowledgment that is attached hereto as Exhibit A.
- 9. Within 30 calendar days after the final disposition of this Action, including any appeals, each Receiving Party must return all Confidential Materials and Highly Confidential Materials to the Designating Party, including all copies, abstracts, compilations, summaries, and any other form in which the Confidential Materials and Highly Confidential Materials may have been reproduced or captured.
- 9.1. The Receiving Party must submit a written certification to the Designating Party by the 30-day deadline that: (a) identifies (by category, where appropriate) all the Confidential Materials or Highly Confidential Materials that were returned; and (b) affirms that the Receiving Party has not retained any copies, abstracts, compilations, summaries, or any other format reproducing or capturing any of the Confidential Materials or Highly Confidential Materials.
- 9.2. Notwithstanding this provision, counsel for the Receiving Party may retain an archival copy of all pleadings, motion papers, trial, deposition, and hearing transcripts,

legal memoranda, correspondence, deposition and trial exhibits, expert reports, attorney work product, and consultant and expert work product, even if such materials contain Confidential Materials or Highly Confidential Materials.

- 9.3. Any such archival copies that contain or constitute Confidential Materials or Highly Confidential Materials remain subject to this Order.
- 10. Upon full execution of this stipulation it shall be presented to the Court for entry as an Order.
- 11. Counsel agree to be bound by the terms of this Order regarding any Confidential Materials or Highly Confidential Materials that have been produced in this Action before the Court signs and enters the Order.
- 12. The Parties to this Stipulation and Order may seek to modify it only by: (a) noticed motion to the Court that has been served on counsel for all parties; or (b) by written agreement signed by counsel for all parties and the CDPH.
- 13. No party to this Stipulation and Order, by designating information under this Order or by acquiescing to any other party's designation, shall be deemed to have admitted or waived any privilege, statutory prohibition of the release of confidential records relating to the Human Immunodeficiency Virus (HIV) or Acquired Immunodeficiency Syndrome (AIDS), and/or confidential, private, proprietary status of such information.
- 14. The Court retains jurisdiction to enforce this Stipulation and Order even after the termination of this action, and to make such deletions, amendments, modifications, and additions to the Stipulation and Order, as the Court may deem appropriate.
- 15. This Order shall not prevent any party from applying to the Court for further or additional protective orders, for the modification of this Order, or from agreeing with the other parties to modify this Order, subject to the Court's approval.
- 16. This Order may be executed in one or more counterparts, each of which is an original, and all of which together constitute only one agreement between the parties.

1	SO STIPULATED:	
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3	Dated: January 13, 2022	OFFICE OF THE ATTORNEY GENERAL
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6		/s/ Julia R. Jackson JULIA R. JACKSON
7		Deputy Attorneys General Attorneys for California
8	·	Department of Public Health
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10	Dated: January 13, 2022	LAMBDA LEGAL
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12		/s/ Kara Ingelhart
13		Kara Ingelhart Attorneys for A. Doe, and all others
14		similarly situated
15	D . 1 Y	COZEN O'CONNOR
16	Dated: January 13, 2022	COZEN O CONNOR
17		/s/ Andrew M. Hutchison Andrew M. Hutchison
18		Andrew M. Hutchison Attorneys for A. Doe, and all others similarly situated
19		similarly situated
20	Dated: January 13, 2022	BARTKO, ZANKEL, BUNZEL & MILLER A professional corporation
21		A professional corporation
22		/s/ Michael Abraham Michael Abraham
23		Attorneys for A.J. Boggs, Defendant
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1	ORDER				
2	Good cause appearing, the Court hereby approves this Order in its entirety. The Parties in				
3	the matter shall be bound by the Amended Protective Order.				
4	IT IS SO ORDERED.				
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6	Dated: 2/8, 2022				
7	JUDGE OF THE SUPERIOR COURT				
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1 EXHIBIT A 2 ACKNOWLEDGMENT AND AGREEMENT TO BE BOUND I, [NAME], declare that: 3 I am [] a Settlement Class Member; [] counsel for a Settlement Class Member; [] an 4 5 expert, consultant, or investigator (or member of such person's staff). 6 I have received a copy of the Amended Protective Order in this Action, A. Doe, individually and on behalf of all others similarly situated v. A.J. Boggs & Company, San Francisco Superior 7 Court Case No. CGC18565456. I have carefully read and understand the provisions of this 8 Amended Protective Order, and I agree to abide by its terms. 9 I will hold in confidence, will not disclose to anyone other than those persons specifically 10 authorized by the Amended Protective Order, and will not copy or use for purposes other than for 11 this Action any materials designated "Confidential" or "Highly Confidential" that I receive in this 12 Action, except to the extent that such material designated "Confidential" [or "Highly 13 14 Confidential"] is or becomes public domain information or otherwise is not deemed "Confidential" or "Highly Confidential" in accordance with the Amended Protective Order. 15 If I receive a copy of any Confidential Materials, I agree that at the conclusion of the 16 litigation, I will return all Confidential Materials to the party or attorney from whom I received it. 17 I agree to subject myself personally to the jurisdiction of this Court for the purpose of 18 proceedings relating to my performance under, compliance with, or violation of the Amended 19 20 Protective Order. I understand that disclosure of materials designated "Confidential" and "Highly 21 22 Confidential" in violation of the Amended Protective Order may constitute contempt of court. I declare under penalty of perjury under the laws of the State of California that the 23 24 foregoing is true and correct. Executed this _____ day of ______, 2022, at ______ 25 26 27 Signature 28 10